### Plan Framework

measure

execute

create

plan

goal/vision

objective/outcome/why



### Plan Framework



# Example of Plan Framework In Action

#### Email Marketing "Micro" Marketing Plan

review measurements, adjust as needed

build and send newsletter send post-experience emails on dedicated days

create newsletter format, focus, and template create post-experience email format and template set deadlines, reserve time on the calendar

consistent monthly newsletter packed with value, post-experience emails 1 week after a visit

Deeper existing client relationships, increase existing client retention to 90% from 75%

more consistently nurture existing client relationships and add more value to increase brand loyalty





# Example of Plan Framework In Action

#### New Client Retention "Micro" Marketing Plan

review measurements, adjust as needed

start dates, due dates, ongoing milestones. LAUNCH! Measure new client retention and happiness in 3 months.

create post-experience texts, and emails create lapsed client schedule, verbiage + communication design, adjust service timing, update menu's online + off

create more time for experience, consistent postexperience follow up, reach out to lapsed clients weekly, 2 hours per week, no additional budget

increase new client retention rate by 25% for a total of 50% happy clients, happy business

more consistently nurture relationships to increase brand loyalty



