

### The Awesome Client Journey Online + Off Workshop



Online + Offline client journeys

#### **Teacher**

Nina L. Kovner

#### **Intention**

Provide insights, systems and tools to ensure your online and offline client care and communications are aligned with your brand purpose, promise and people.



### **Overview**

Aligning Your Experience With Your Brand + Outcomes

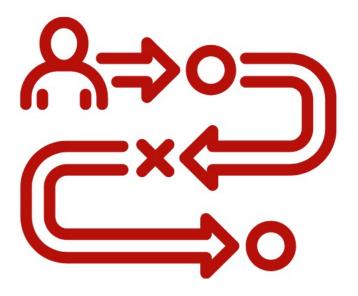
**Fundamentals of Discovery** 

The Awesome Client Journey Online

The Awesome Client Journey Offline

Resources

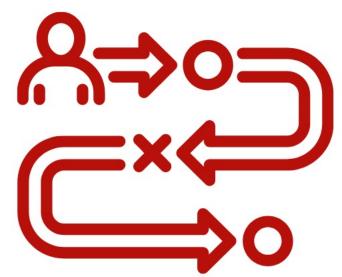
**Next Steps** 





How do your online and offline client journeys align with your brand purpose, promise + people?

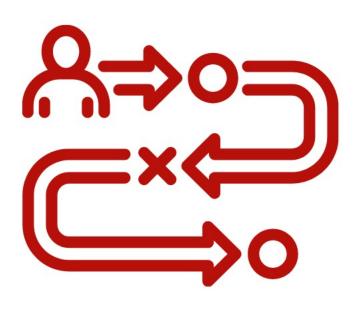
What outcome are you seeking?





What outcome are you seeking?

Think it all the way through from a client's point of view.







# intent

I want something



### search

I am going to look for it



# discovery

YAY, I found it



### action

I am going to buy, book, follow, subscribe, share...



# Search + Discovery

Optimize pages with relevant terms, words, hashtags to your brand purpose, promise and people







Trending songs/sounds + hashtags



Trending songs/sounds, location tags, the collaboration feature



# **Audit Your Pages**

Website

**Google Business** 

Yelp

Instagram

**Facebook** 

TikTok

**Podcast** 



**About Sections** 

**Bios** 

**Descriptions** 

**Contact** 

Location

**Areas Served** 

The words, descriptions, selections you make to optimize your pages help your business become more discoverable to your people.



# the awesome client journey (online)





# intent

I want something



### search

I am going to look for it



# discovery

YAY, I found it



### action

I am going to buy, book, follow, subscribe, share...



### digital search + discovery "earned media"



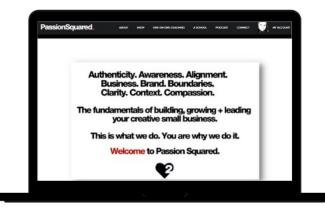








home base "owned media"

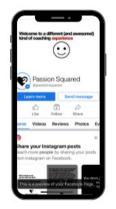






social search + discovery "earned media"

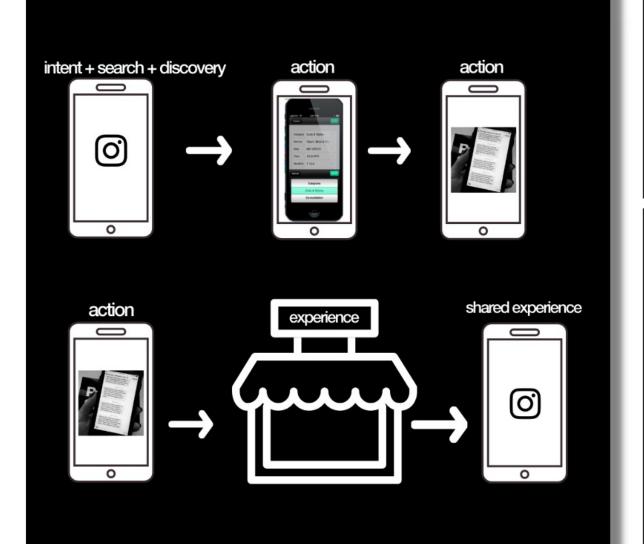


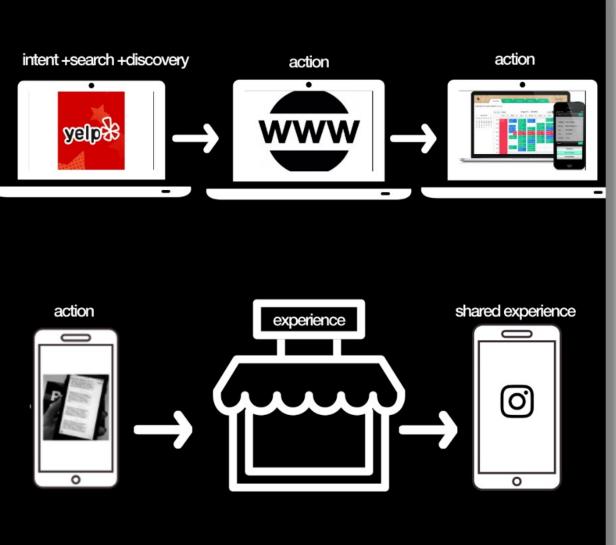










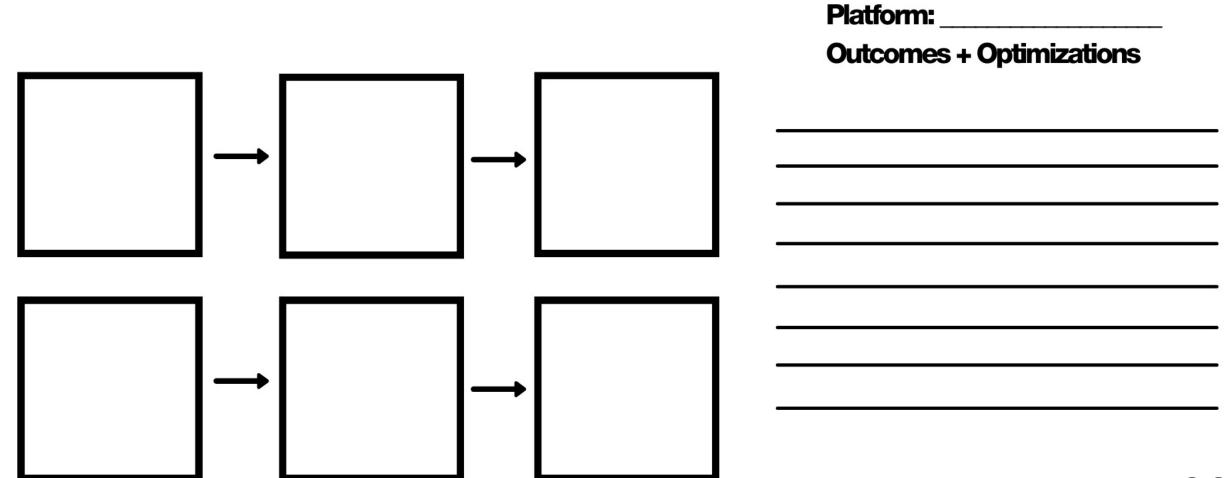


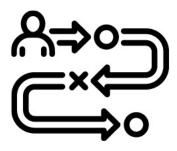
# Your Content Is Your Marketing (online)

your content, if aligned with your brand purpose + promise along with your awesome client journey helps your people discover you, inspires them to engage with you and possibly take an action with you.

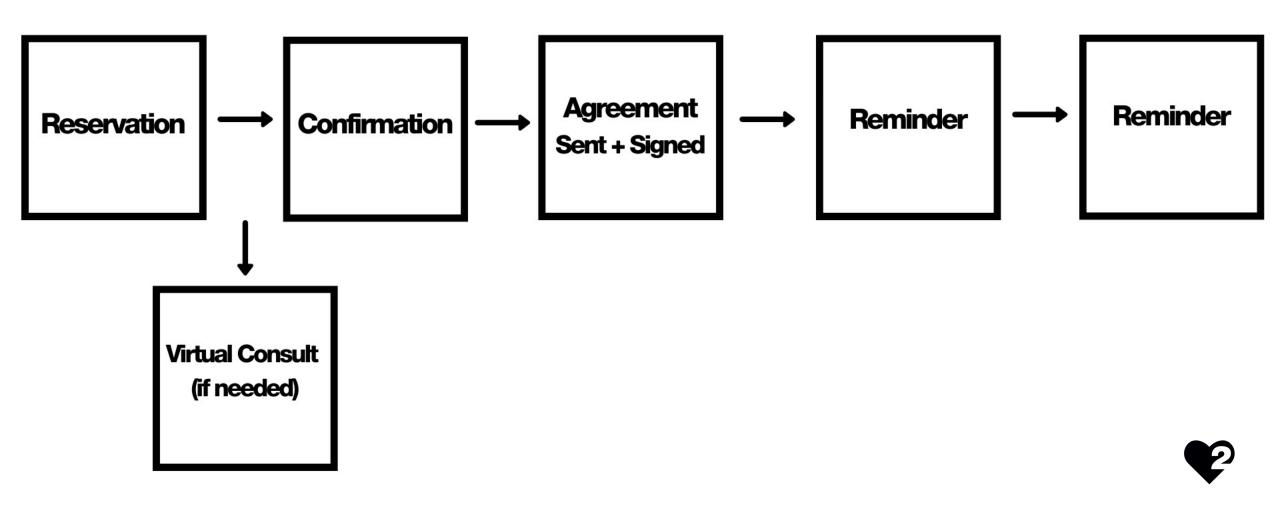








### My Awesome Client Journey: Pre-Experience



# the awesome client journey (offline)



### Every detail matters. Every detail tells a story and creates a feeling.



Greeting

Look + Feel

**Aroma** 

Language

Products used/offered

Beverage + Snack Service

**Consultation** 

**Signs** 

**Materials** 

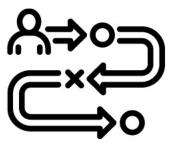
**Towels** 

Capes/Robes

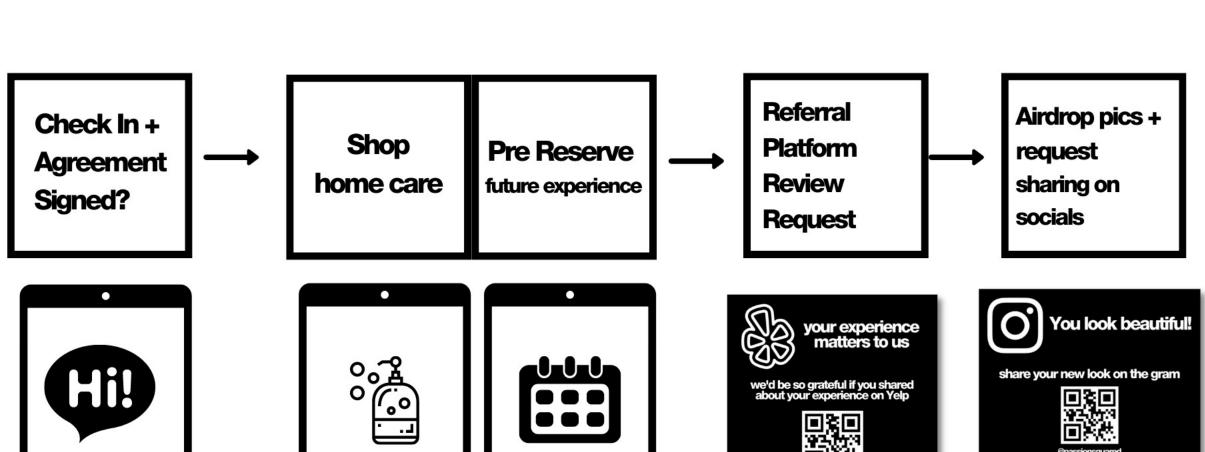
**Music** 

**Energy + Vibe** 





### My Awesome Client Journey: Experience



thank you for being an awesome client 💜

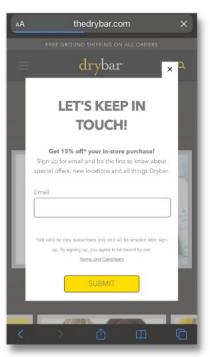
thank you for being an awesome client + sharing your experience

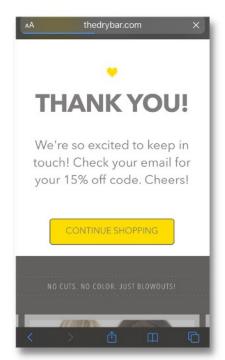


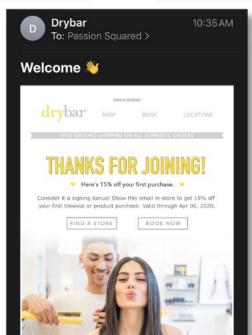


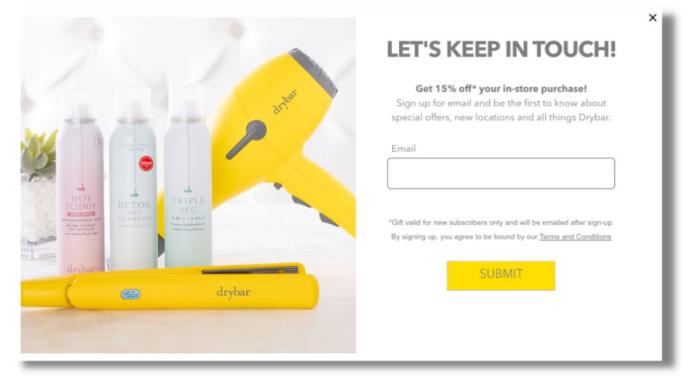






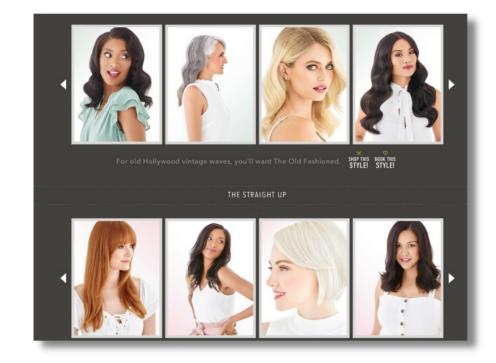




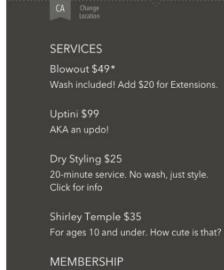












Barfly Membership \$85

& tools. Click for info

2 blowouts a month, free b-day blowout & 10% off in-shop products

# Gently exfoliates, detoxifies and cleanses Scalp Massage \$10

On The Rocks Charcoal Scalp Scrub \$10

Invigorating 10-minute massage during your shampoo.

Rescue & repair hair with a deeply nourishing hair mask.

Bay Breeze Hydrating Shot \$10 Long-lasting moisture for soft, shiny & detangled hair.

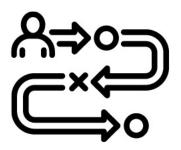
Add a Braid \$10 Price is per braid.

Mudslide Treatment \$10

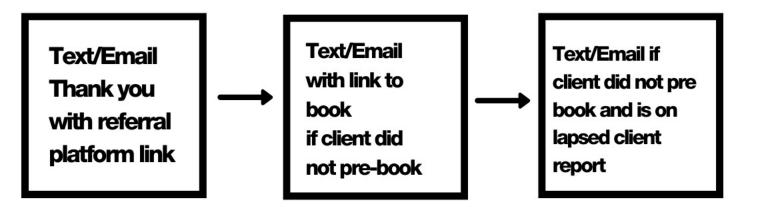
ADD-ONS

# the awesome client journey (online)



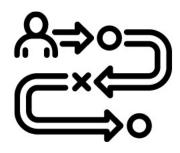


### My Awesome Client Journey: Post Experience



#### **NOTE:**

Nearly every salon software system and app offer text/email functionality along with reports for lapsed clients. This is not "automated" meaning it does not happen unless you run the report and set up the email/texts.



Post about an appointment with CTA link in bio @passionsquared

Post about an appointment with CTA Click on Book Button

Post about an event with a CTA link in bio @passionsquared

For Stories:

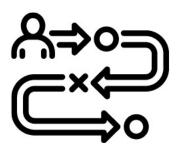
If you have a CTA, use the Link sticker and customize the link name

**NOTE:** 

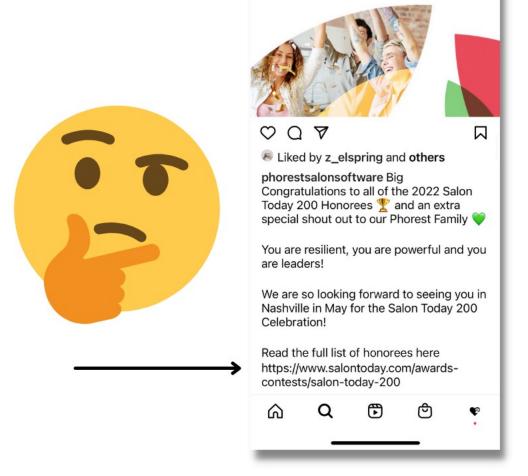
Do not put a web address (URL) in captions as they are not clickable.

Always use @page name in caption if there is a CTA

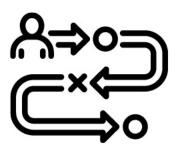




Do not put a web address (URL) in captions as they are not clickable.



200 Honorees



Always use @page name in the caption if there is a CTA and be clear with your CTA.



I'm opening my books and going to be working more days the coming months!

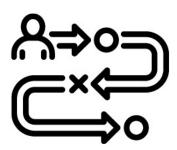
Text the number in my bio and let's start your hair journey!

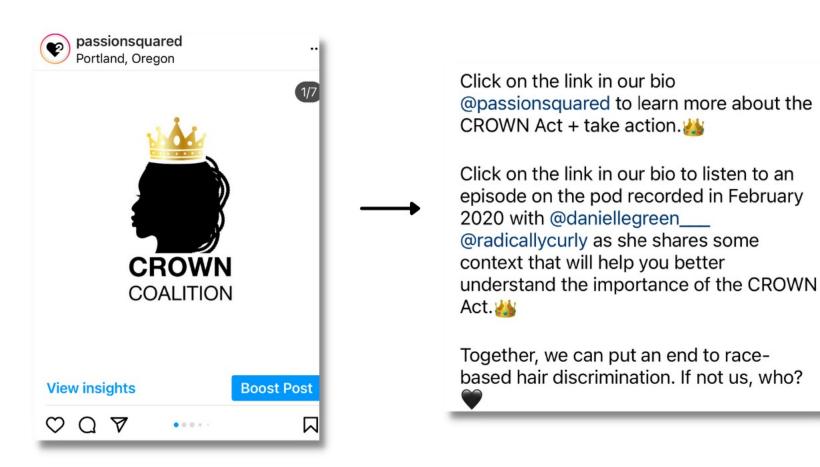
Phone # in bio is not clickable

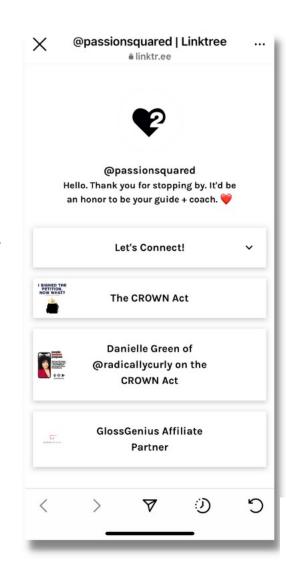
text 949-

Contact

Text (949)

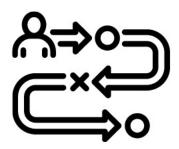








<	Select a Partner		Select a Partner	Select a Partner		Select a Partner		Select a Partner	
Add a Book Now Button			Book In Beautiful	Kitomba	>	Shortcuts Booking	>	Squire	>
Choose the website you want to connect to your Instagram business			Bookedin	minimo	>	Simple Salon	>	StyleSeat	>
	profile.		Booksy	MyTime	>	SimplyBook.me	>	SuperSaaS	>
Acuity S	cheduling	>	Boulevard	Nearcut	>	Slick	>	Timely	>
Appoint	fix	>	ClicRDV	Ovatu	>	Sonline Booking	>	Treatwell Connect	>
Appoint	ments DIKIDI	>	ClinicSense	Phorest Salon Software	>	Squire	>	Trinks	>
Appoint	ments for Optios	>	DaySmart	Picktime	>	StyleSeat	>	Uala Business	>
Appoint	ments for Square	>	EPARKビューティー	Schedulicity	>	SuperSaaS	>	Vagaro	>
APPOIN	TMENTS YCLIENTS	>	Fresha	Schedulista	>	Timely	>	Watalook Workspace	>
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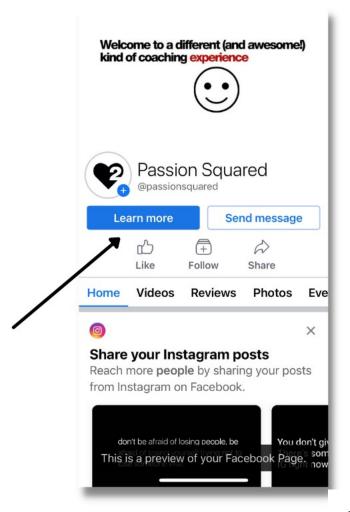


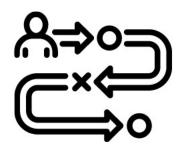
### My Awesome Client Journey: Facebook

Facebook allows for clickable links so always include those in your posts when applicable.

Link in bio is not the terminology used on Facebook so be mindful when auto-posting. Same for "Swipe left".

Facebook does have a button at the top of the page where you can put a CTA





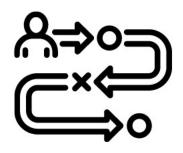
### My Awesome Client Journey: Email

Email allows for multiple clickable content.

- URL's
- Email Address
- Phone Number

Use them. And always test from mobile, not laptop or desktop.





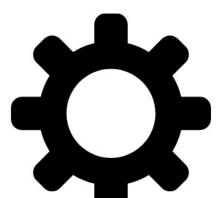
### My Awesome Client Journey: Website

Websites allow for multiple clickable content.

- Email Addresses/Contact
- Phone Number

Use them. And always test from mobile, not laptop or desktop.





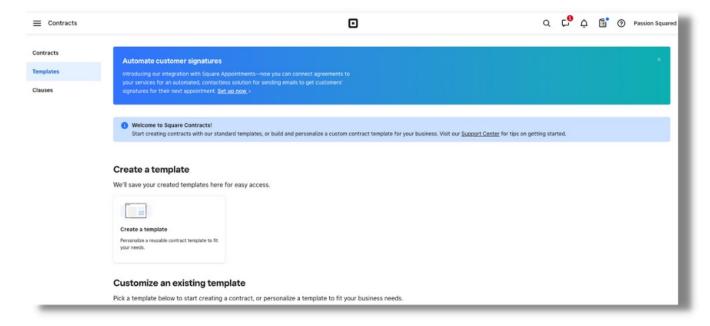


### Salon Software/Booking App

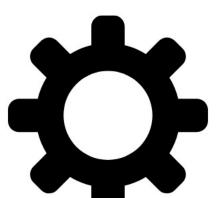
**Email** 

**Text** 

Form Integration







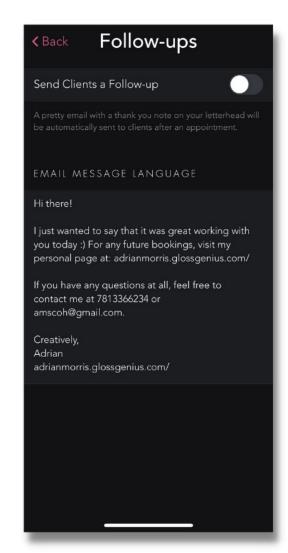
Salon Software/Booking App

**Email** 

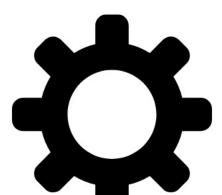
**Text** 

Form Integration



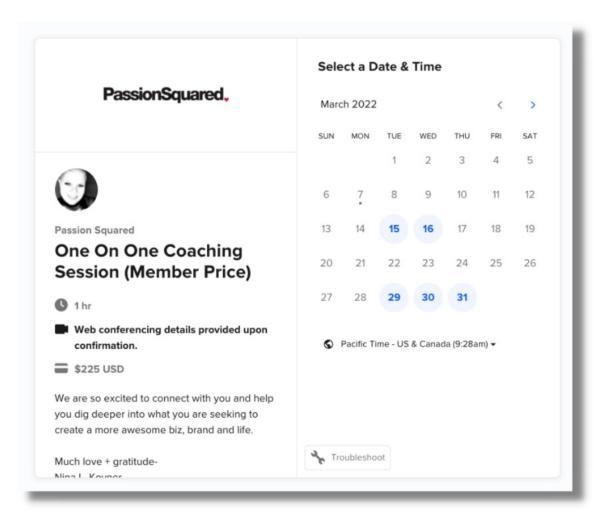




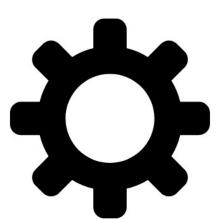


Coaching
Scheduling
Zoom Integration
Payment

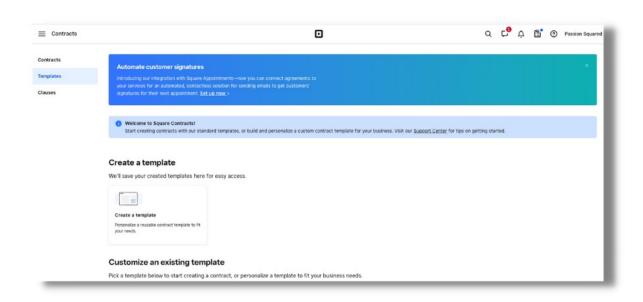


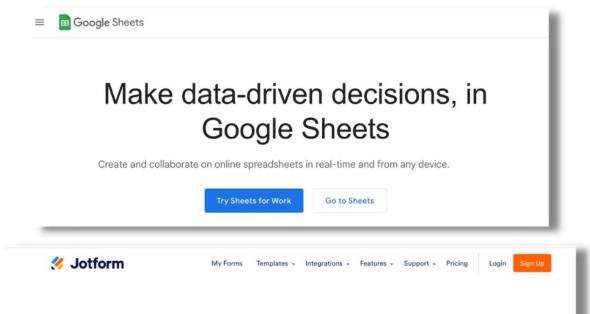






### Forms + Integrations

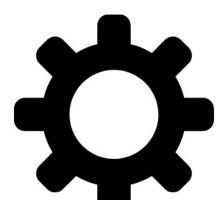






We believe the right form makes all the difference. Go from busywork to less work with powerful forms that use conditional logic, accept payments, generate reports, and automate workflows.

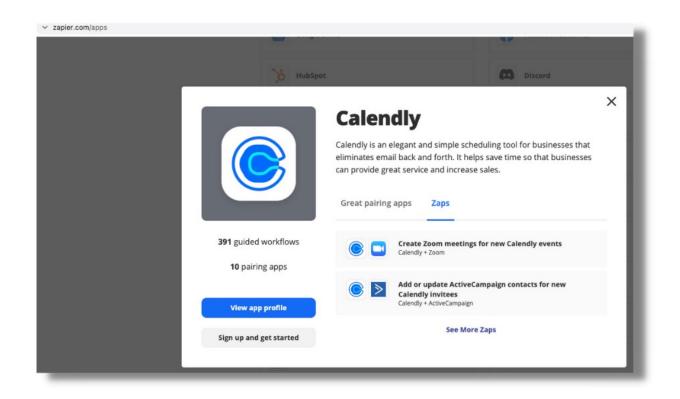




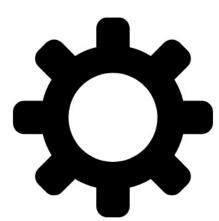
### Forms + Integrations

Always check with your existing platform BEFORE adding any external tools. This is an example.

Calendly has a Zoom integration already built-in, yet Zapier has an external one you can use too.



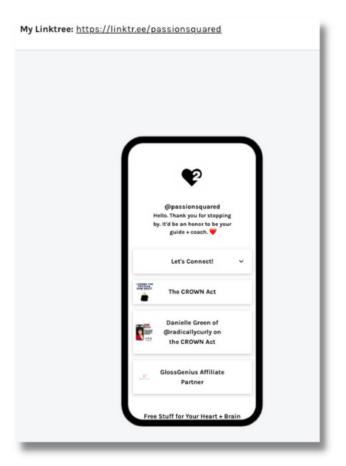


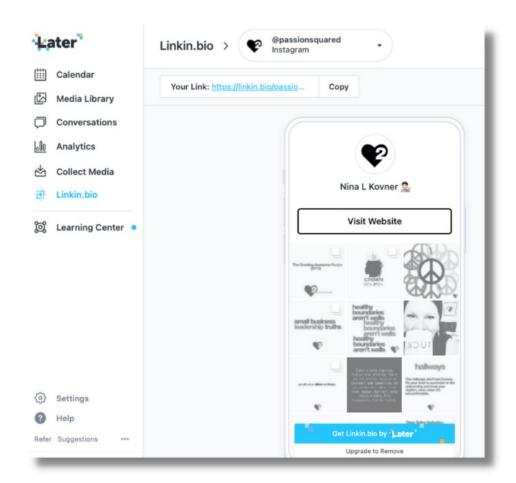


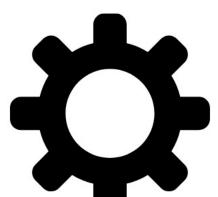
### Your Awesome Client Journey Tools

### **Link Managers**



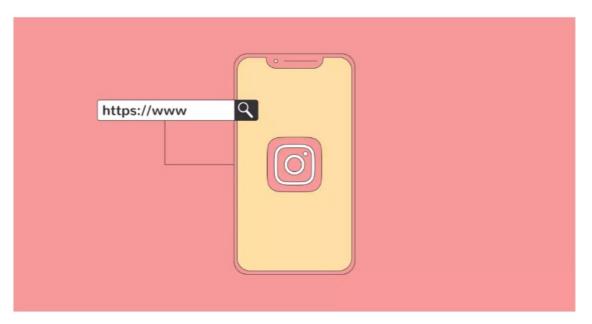






### Your Awesome Client Journey Tools

#### **Link Managers**



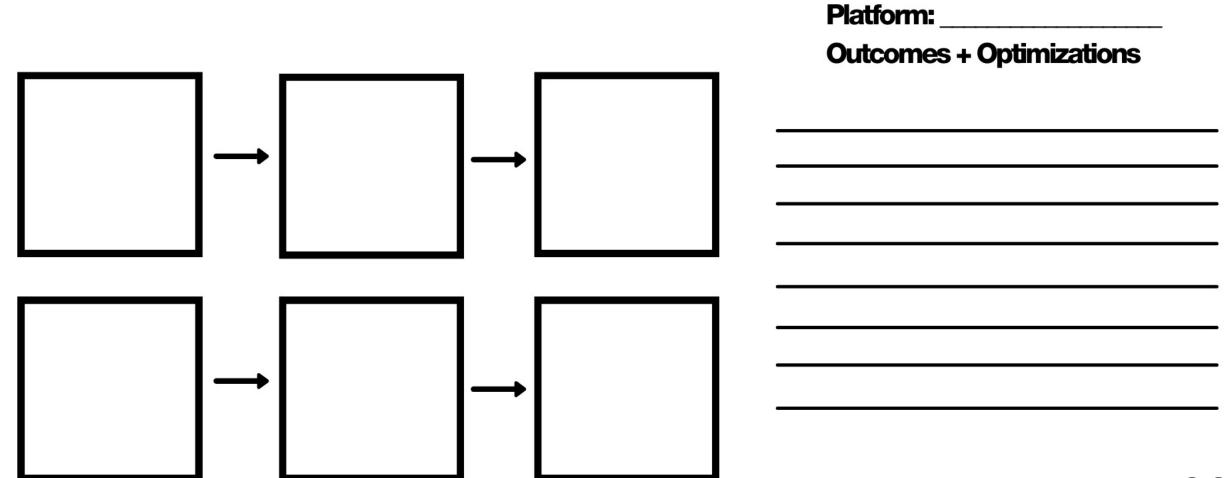
#### 11 of the Best Link in Bio Tools for Instagram

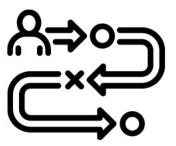
This post lists some of the most effective link in bio tools that you can use to optimise your website link in your Instagram bio to drive traffic to your site.

♦ Influencer Marketing Hub / Werner Geyser / Feb 3, 2020

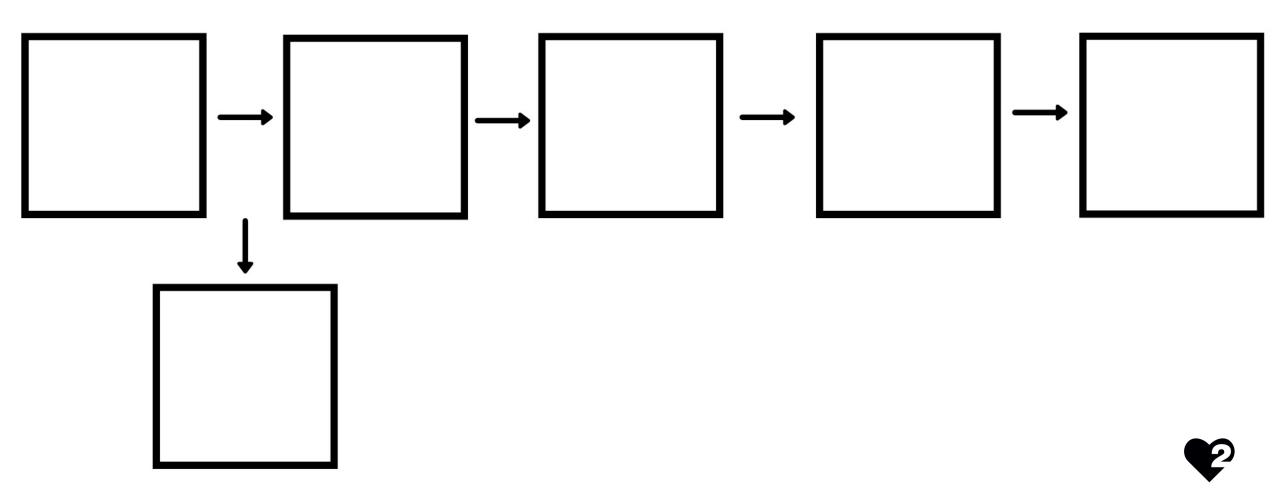


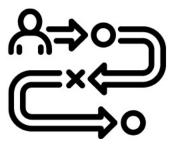




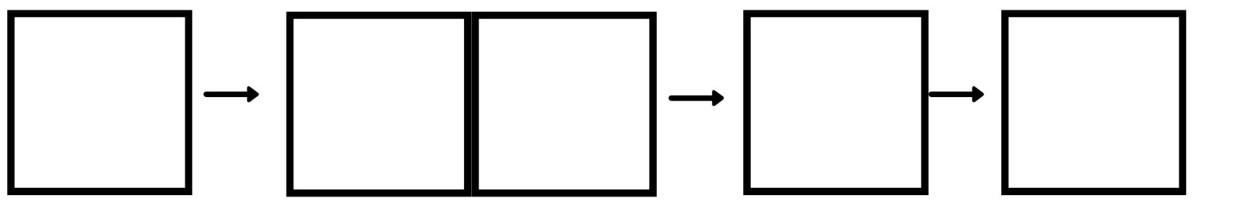


### My Awesome Client Journey: Pre-Experience

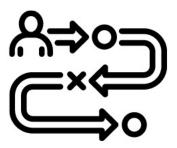




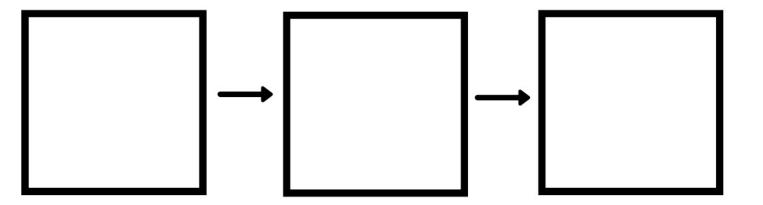
### My Awesome Client Journey: Experience



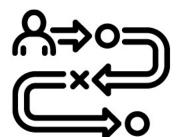




### My Awesome Client Journey: Post Experience

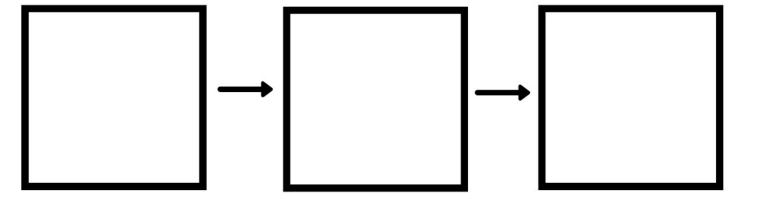






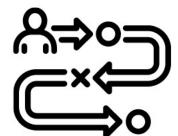


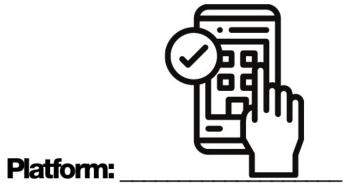
Platform:			
Outcomes +	Ontimizations		

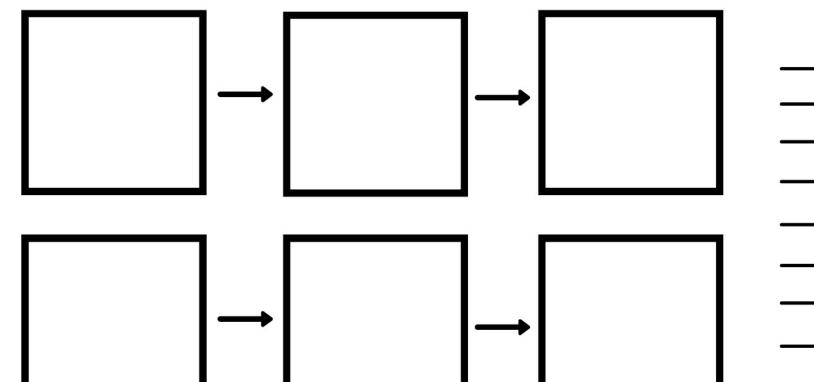


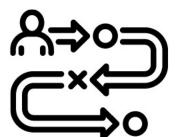
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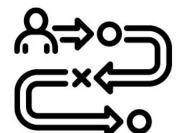




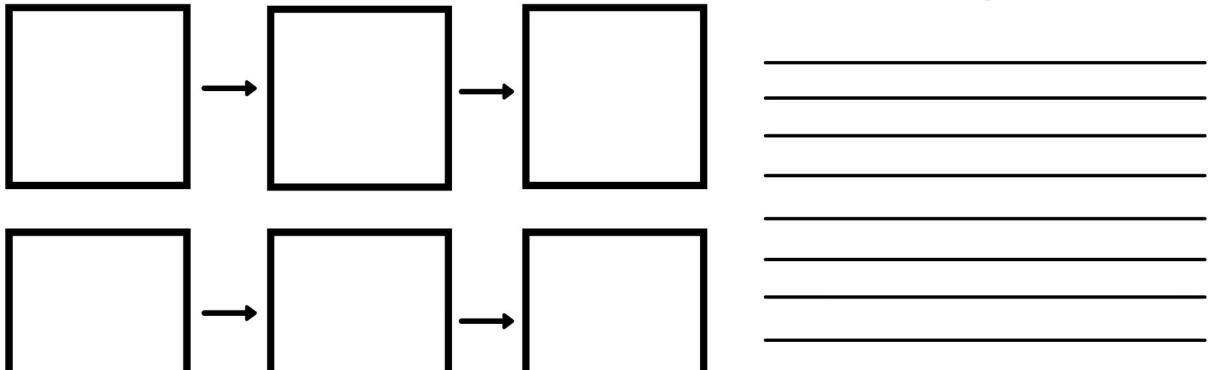


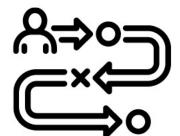


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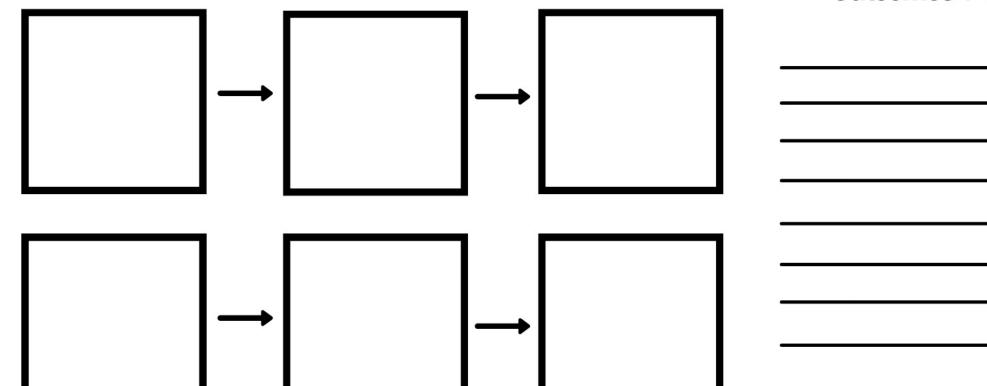


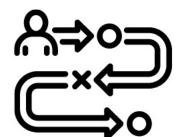




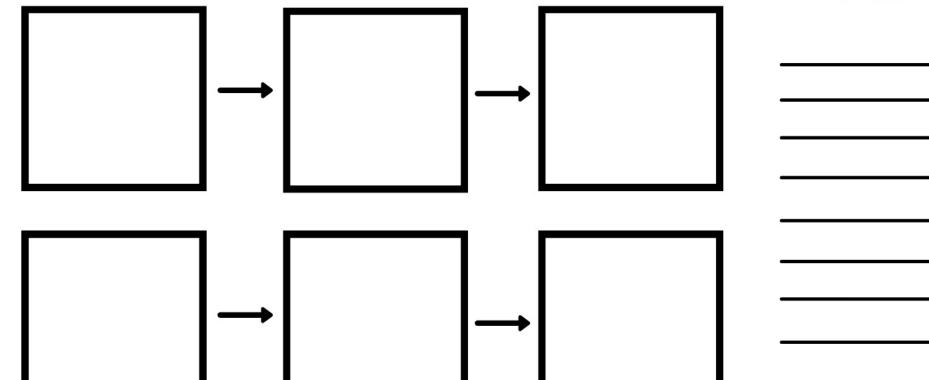


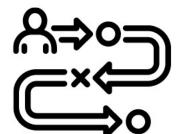




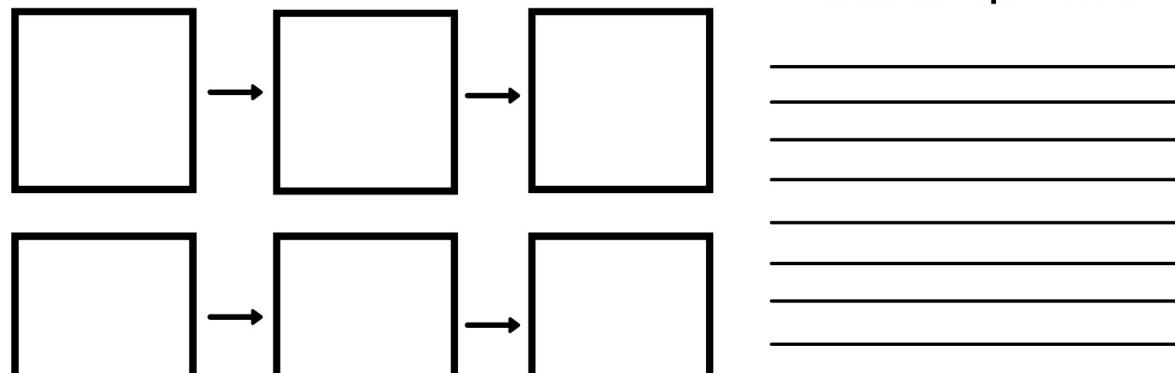


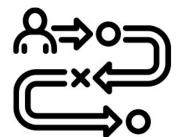


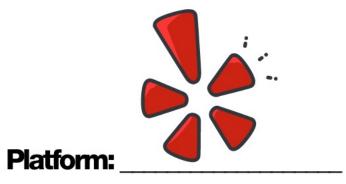


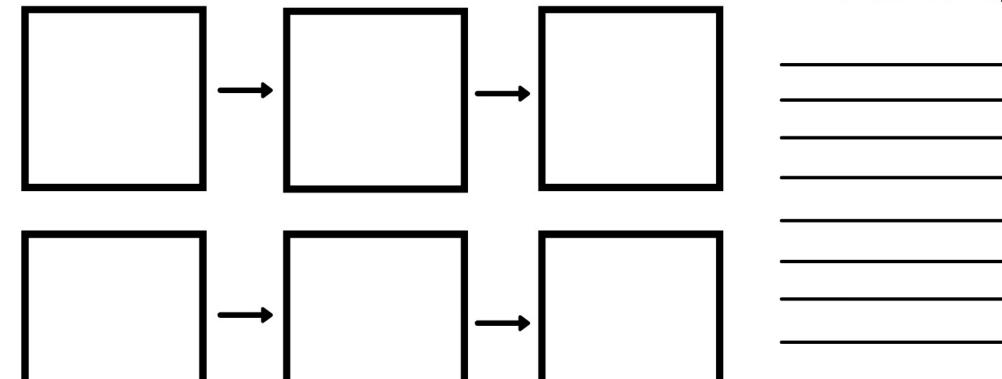


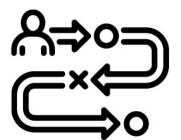




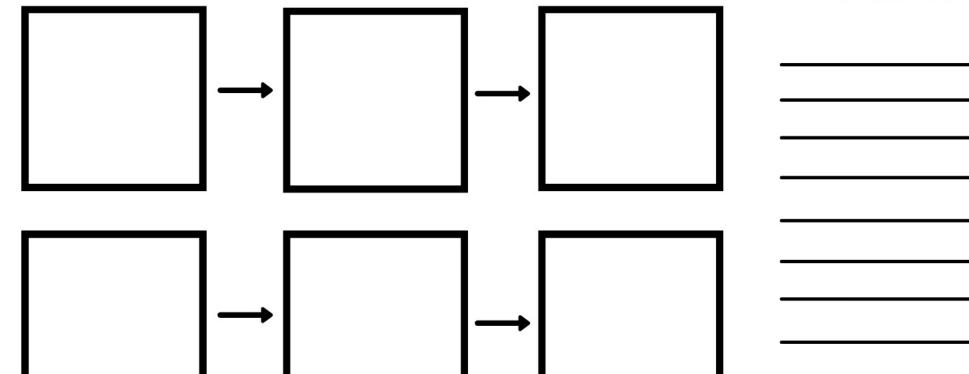


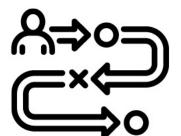


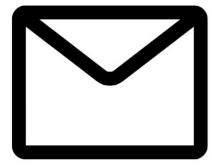




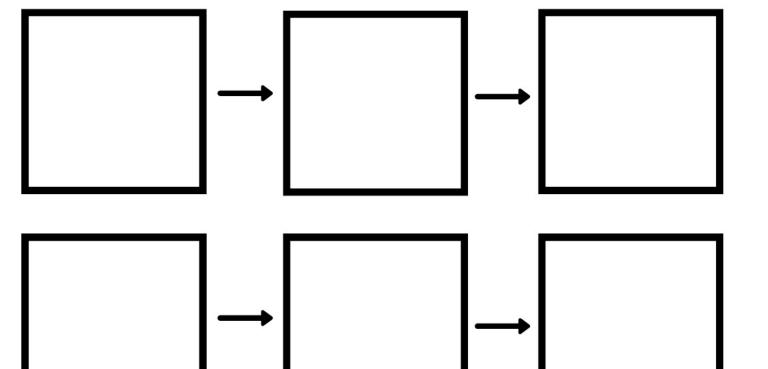








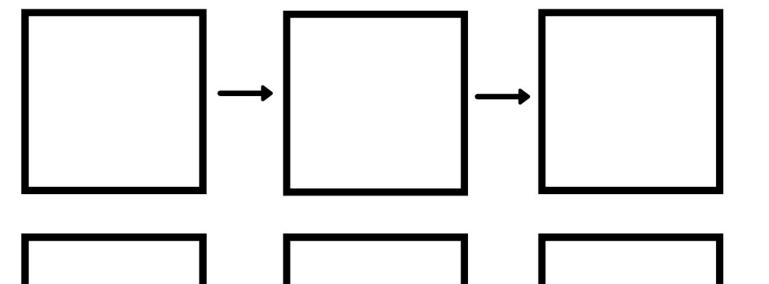
Platform: \_\_\_\_\_\_Outcomes + Optimizations

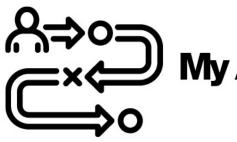


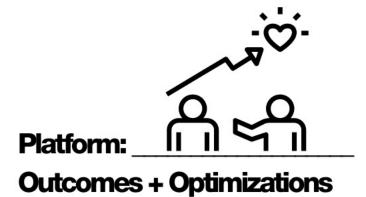


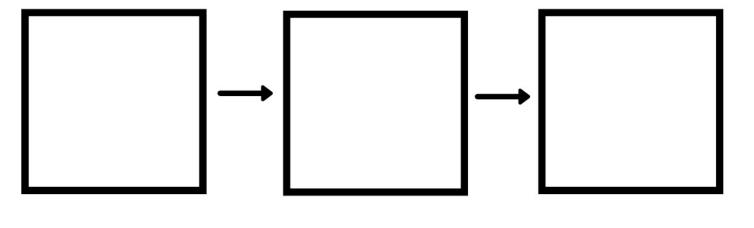


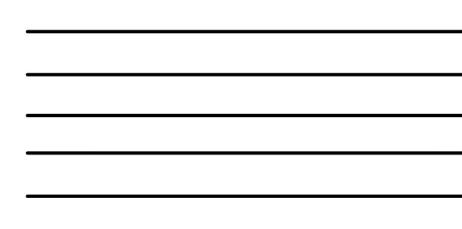
Platform: \_\_\_\_\_Outcomes + Optimizations













### Resources

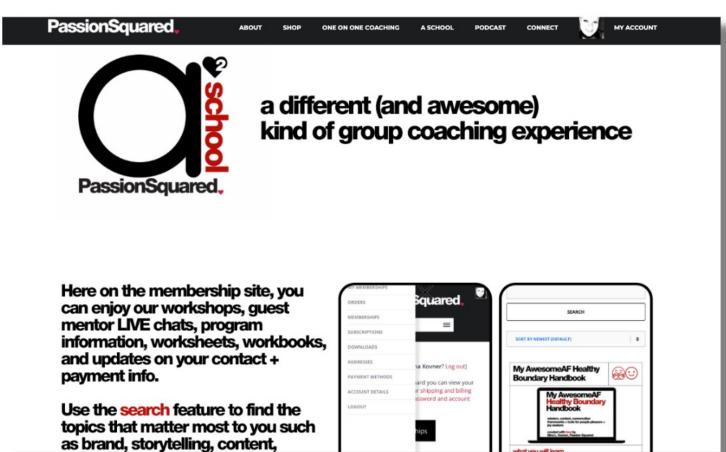
Tap into the features and tools of your current platforms.

Most of them have what you need!





### Resources







Gain more clarity on what outcome you are seeking on each platform/post

Audit your current client journey's to determine which ones can be more awesome

Design your new awesome client journey with your clients experience in mind

Tap into the tools and resources available to you (A School is one!)

Create your new awesome client journeys

P



### The Awesome Client Journey Online + Off Workshop



Online + Offline client journeys

#### **Teacher**

Nina L. Kovner

#### **Intention**

Provide insights, systems and tools to ensure your online and offline client care and communications are aligned with your brand purpose, promise and people.

